

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

DEBRA HALL, Individually and on Behalf of All Others  
Similarly Situated

Plaintiff,

v.

THE CHILDREN'S PLACE RETAIL STORES, INC., et  
al.,

Defendants.

No. 07 Civ. 8252 (SAS)

**(Consolidated)**

**DECLARATION OF JONATHAN D. POLKES IN SUPPORT OF DEFENDANTS  
THE CHILDREN'S PLACE RETAIL STORES, INC. AND SUSAN RILEY'S MOTION  
TO DISMISS THE CONSOLIDATED AMENDED CLASS ACTION COMPLAINT**

I, Jonathan D. Polkes, declare under 28 U.S.C. § 1746:

1. I am an attorney admitted to practice before this Court and a partner of Weil, Gotshal & Manges LLP, attorneys for Defendants The Children's Place Retail Stores, Inc. and Susan Riley (collectively, "Movants"). I submit this declaration in support of Movants' motion to dismiss the Consolidated Amended Class Action Complaint (the "Motion").

2. The following is a list of the exhibits cited in Movants' accompanying memorandum of law in support of the Motion. A true and correct copy of each document is attached hereto.

<u>Exhibit</u>	<u>Description</u>
Compl.	Consolidated Amended Class Action Complaint
A	The Children's Place Retail Stores, Inc. Press Release, dated August 31, 2007
B	The Children's Place Retail Stores, Inc. Form 8-K, dated April 6, 2006

C	Transcript of Children's Place Retail Stores, Inc. earnings call held June 1, 2007
D	Excerpt from The Children's Place Retail Stores, Inc. Form 8-K, dated February 1, 2007

3. I declare under penalty of perjury that the foregoing is true and correct.

Executed on: March 28, 2008  
New York, New York

/s/ Jonathan D. Polkes  
Jonathan D. Polkes